



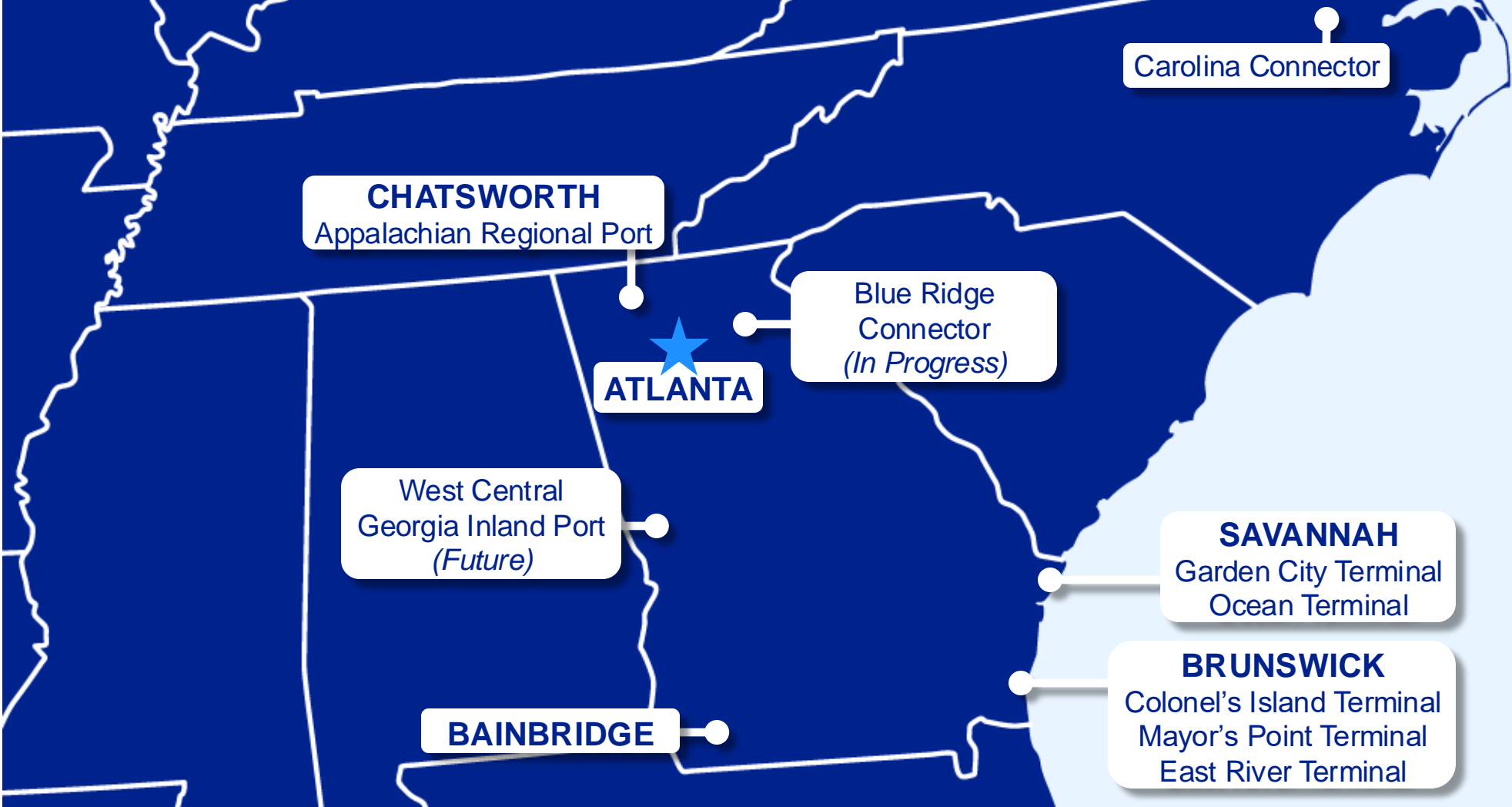
GEORGIA
PORTS



ALL IN FOR THE FUTURE

GASFA – September 19, 2024

SOUTHEAST REACH Extended





SAVANNAH
TRANSLOAD
FACILITY

GARDEN CITY TERMINAL

MASON MEGA RAIL
SERVED BY NORFOLK SOUTHERN & CSX TRANSPORTATION

PORT OF SAVANNAH

GARDEN CITY TERMINAL WEST

GARDEN CITY TERMINAL

Berth 9,418 ft (2,871 m) • Area 1,503 acres (608 ha)
STS Container Cranes 34 • Rubber-Tired Gantries 226



TOTAL TEUS

5,253,381

FY2024

ECONOMIC IMPACT

609,197

JOBS
Statewide



\$40

BILLION
in Income

\$171

BILLION
in Sales



\$5.3

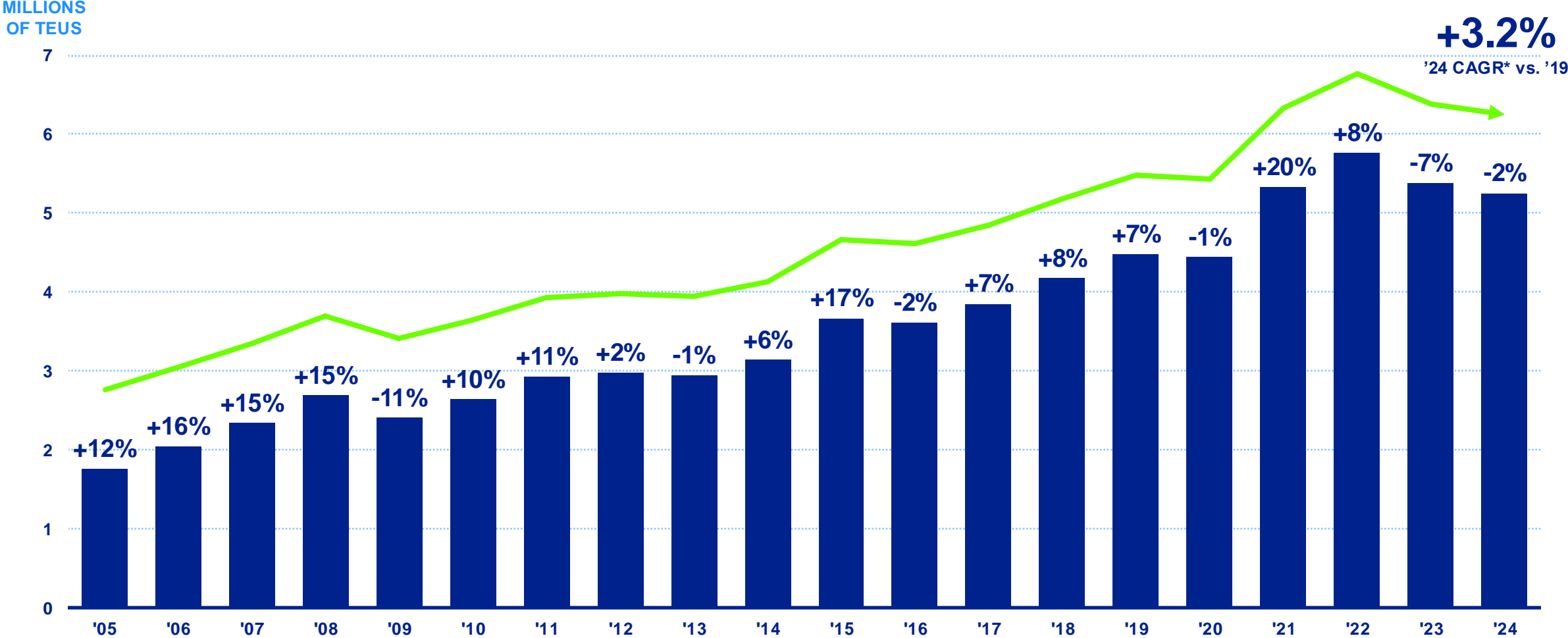
BILLION
in State & Local Taxes

SAVANNAH #3 & Fastest Growing U.S. Container Gateway

PORT GATEWAY	FY2005 TEUs	FY2024 TEUs	'24 vs. '05*	'24 Share**
1. LA/Long Beach	13,662,947	17,801,412	+ 1.4%	36%
2. NY/New Jersey	4,473,395	8,280,360	+ 3.3%	17%
3. Savannah	1,761,092	5,253,381	+ 5.9%	11%
4. Houston	1,476,120	4,064,342	+ 5.5%	8%
5. Virginia	1,900,026	3,499,639	+ 3.3%	7%
6. Charleston	1,970,876	2,496,900	+ 1.3%	5%
7. Seattle/Tacoma	3,082,676	2,385,809	- 1.3%	5%
8. Oakland	2,205,942	2,189,333	0.0%	4%
9. Miami/Pt Everglades	1,813,364	2,129,155	+ 0.8%	4%
10. Maryland	591,801	872,307	+ 2.1%	2%
TOP TEN TOTAL	32,938,239	48,972,638	+ 2.1%	100%

PORT OF SAVANNAH THROUGHPUT

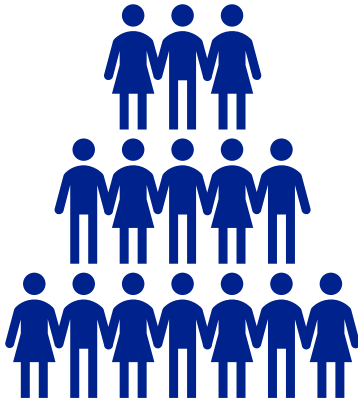
20-year Fiscal Year History



SOURCE: GPA Internal Data (loads & empties); *CAGR- Compound Annual Growth Rate

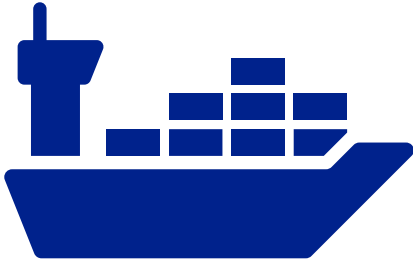
DRIVERS OF GROWTH

**REGIONAL
POPULATION
GROWTH**



**ECONOMIC
DEVELOPMENT**

**INDIA & SE ASIA
MANUFACTURING**



**SAVANNAH'S
CONNECTIVITY**

1888 Mills • A&D Foods • A&R Logistics • Aaron's • ABB Motors and Mechanical • Academy Sports & Outdoors • Acclaim Lighting • Accurate Plastics & Mold • Ace Hardware • Acuity Brands Lighting • ADI • Adisseo USA • Advance Auto Parts • Advanced Drainage Systems • AGCO • AJC International • Ajin USA • Alcon Laboratories • Alliance Tire Group • Alphabroder • Amazon • Amcor • American Building Supply • American Dawn • American Peanut Growers Group • American Signature • American Textile • American Tire Distributors • American Woodmark • Ampacet • Anatolia Tile & Stone • Anduril Industries • Angelini Pharma • Anixter International • Anixter Power Solutions • Apache Mills • Applied Food Biotechnology • Applied Industrial Technologies • Aqua EZ • Aquafil USA • Archer Aviation • Ardry Trading • Ashley Furniture • Bailey Monument • Balta US • Bass Pro Shops • Battle Lumber • Bayer Bennett Distribution Services • Berry Plastics • Best Buy • Best Choice Boise Cascade • Branson Tractors • Bridgestone Sports • Brightfarms • Caesarstone Technologies • Cambria • Canon Solutions America • CAP • Char-Broil • Cheng Shin Rubber • Cherokee Carpet • Chick Fil A • Coaster Furniture • Coca-Cola • Coloplast • ConMed • Continental Tire • Creative Home Ideas • Crossville Tile • Custom Molded Products • Custom Airlines • Denka America • DeVibiss Healthcare • Dewtex • Dick's Sporting Dongwon Autopart • Doosan Industrial • Dorel Home Furnishings • Dorel • Eastmann Kodak • Eaton Lighting • Ecoplastic • Elastron • Electrolux • Euclid Chemical • Evoqua Water Technologies • EZGO • Farmers Home Floor and Décor • Ford • Fox Factory • FPL Food • Fresha • Freudenberg Genuine Parts • Georgia Crown Distributing • Georgia Exports • Georgia Rubber • Gotham Greens • Goya Food • Graphic Packaging • Gulfstream Feet International • Harrison Poultry • Hasbro • Haverty Furniture • HD Supply Precision Parts • Hooker Furniture • Hubbel Lighting • Hugo Boss • Hunt Powertech • Idea Nuova • IKEA • Imerys Clays • Infra-Metals • Ingevity • Paper • Interra International • Intervision Foods • JC Penney • JCB • John Deere Keystone Automotive • Keystone Foods • Kia • Kichler Lighting • Kimberly Clark Enviroquip Group • La-La Land Pub & Brewery • Lennox • LG Hausys • Liberty • Mac Papers & Packaging • Macy's • MAGNA Decostar Carrollton • Makita • Map Masonite Door Fabrication • Mattex • Maxxis • Mazda • McCleskey Mills • Mitsubishi Electric Cooling & Heating • Mizuno • Mobis • Mohawk Industries • National Beef Packing • Nestle • Nestle Health Science • Nestle Purina Petcare • Manufacturing • Nissin Brake • Noble House Home Furnishings • Noritake • Norma • Oldcastle Building Envelope • Ole Mexican Foods • Ollie's Bargain Outlet • Olympic • Oxford Industries • Pacific Ag Rentals • Pacific Cycle • Pactiv • PAI Industries • Pepsico • Perdue Farms • Performance Food Group • Perry Ellis • PETCO • Pilgrim's Pride • Pirelli Tire • Plastic Express • Poet Biofuels • Porche • Premex Progress Rail Services • Progressive Lighting • Propex Operating • Publisher Shoes • Rayonier • Red Bull • ResMed • Revalyu Resources • Rhem • Ricoh • Rooms To Go • Ryerson • S. P. Richards • Safavieh • Sakai • Samsung LED • Sejong • SELIT • Seohan Auto • Seoyon E-HWA Interior Systems • Serena and Lily Produce • SK Battery America • SK Microworks America • Skaps Industries • SNF Southeastern Minerals • Southern Eagle Distributing • Southwire • SRG Global Sugar Foods • Super Lumber Limited • Surya • Suzuki • Swami Compounding • TenCate Turf Recycling Solutions • Textron • Thermo Fisher Scientific • Thiele Peanuts • Tindall • Tire Rack • TJX • Toppan • Torginol • Tory Burch • Toto • Town & Troy Acoustics • Tumi Luggage • Tydenbrooks Stoffel Sea • Tyson Foods • UFP Variety Wholesalers • Vernay Products • Walgreens • Walmart • Wayfair • Wayne Whiting Systems • Williams-Sonoma • Woodgrain Distribution • Woodhaven Industries •

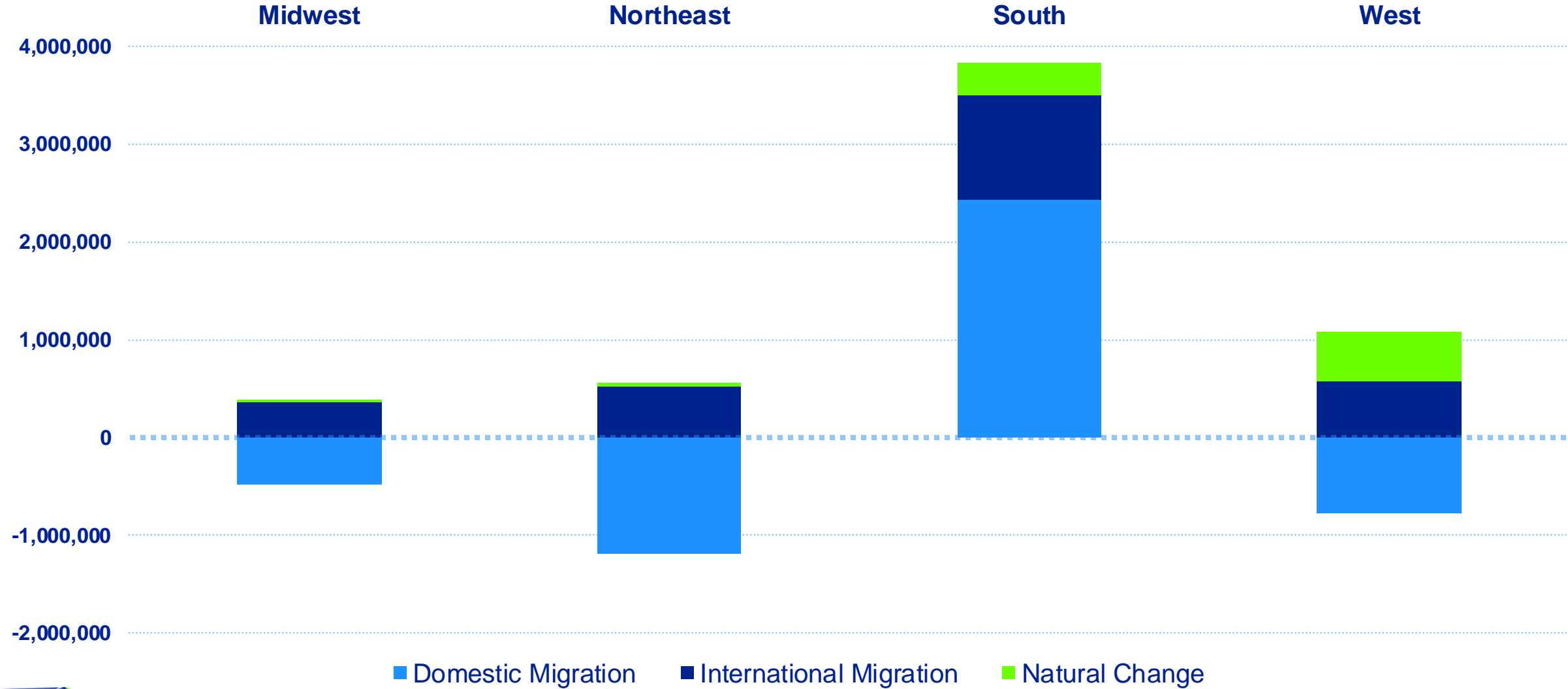


**GEORGIA
#1 STATE
FOR DOING
BUSINESS
10 YEARS
IN A ROW**

HomeStore • ASOS • Athens Paper • Atkore International • Aurubis Stolberg • AutoZone • Badcock Home Furniture & More Healthcare • BBQ GUYS • Beall Tire • Beauflor • Beaver Paper & Graphic Media • BECKER Robotic Equipment • Belnick • Products • Big Tex Trailer Manufacturing • Big Time Products • Birdsong Peanuts • Bluebird • BlueLinx • Bluestem Brands • British American Rubber • Bumble Bee Foods • Burgess Pigment • C & H Precision Weapons • C. R. Bard • Cady Bag • Barbell • Cardinal Glass Industries • Cardinal Health • Carlisle Tire & Wheel • Carrier Transicold • Carter's • Caterpillar Chicken of the Sea • Chico's • Chrysler • CJB Industries • Claxton Poultry • Clayton Homes • Clorox • Club Car • Cooper Lighting • Cordx Tech • Cosentino • Cosmos Granite and Marble • Costco Wholesale • Covia Holding • Profiles • CZM USA • Daehan Solutions • Daewon America • Daimler Trucks • Del Monte Fresh Produce • Delta Goods • Dillard's • Discount Trophy • DISH Network • Dole Packaged Foods • Dollar General • Dollar Tree • Industries • Drive Medical • Dukal • Duluth Trading • Duracell • Dura-Line • Dynacraft • Eagle Rock Distributing Empire Distributors • Endurance Poly Producers • Engineered Floors • Eskimo Cold Storage • Essendant • Furniture • Fastenal • Feit Electric • Fieldale Farms • Fire-Dex • First Quality Enterprises • Five Below • Texbond • FREYR • Full Circle Lithium • G and R Farms • GE Appliance • General Shale Brick • Pacific • Gildan • GITI Tire • Global Industrial • Golden Farmer • Golden Peanut • Goodyear Tire & Aerospace • Halstead International • Hankook Tire • Hanon Systems • Hanwha Q Cells • Happy • Heineken • Heliox • Hitachi Koki • Home Chef • Home Depot • HomeGoods • Honda • Honda Brothers Pizza • Hussmann • Hwasung • Hyundai Mobis • Hyundai Motors • Hyundai Integrated Merchandising Systems • Integrity Foods • Internaitonal Forest • International • Joon • KaMin • Kamstrup • Karpatia • KeHE Distributors • Kellogg • Kerry • Keter • Kinder Morgan • Kipper Tool • Kohl's • Koyo • Kroger • Kubota • Kumho Tires • Labrie Furniture • Lidl • Linzer Products • Loloi Rugs • Lowes • Luxottica Retail • LX Hausys International • Mar-Jac Poultry • Mars • Marshalls • Mason and Johnson Saw • McKesson • Medline • Medmix • MerchSource • Metafoods • MillerCoors • Mitsubishi MollerTech South • Monitor Technologies • Mud Pie • Nakanishi Manufacturing • Newegg Commerce • Newell Brands • Nichiha • Nike • Nisshinbo Automotive Precision • Northrop Grumman • Nourison • NVH Korea • Office Depot • Oil Dri Steel • O'Reilly Automotive Stores • Orgill • Oriental Weaver • Owens & Minor Panasonic • Panasonic Energy • Parts Authority • Peeples • Pep Boys • PetSmart • PF Harris Manufacturing • PHA • Phoenix Wood Products • Solutions • Premium Peanut • Price Industries • Profile Products • Services • Purple • PVH • Qarbon Aerospace • Quikrete • Rack Room Rinnai • Ritz Instruments Transformers • Rivian Automotive • Robert Bosch • Sanderson Farm • Sanofi US Services • Sany • Sark Wire • SD Polymers • Serta Simmons Bedding • Sewon • Shaw • Sherwin-Williams • Shuman • Sofo Foods • Solvay • Sorbent Technologies • South Georgia Pecan • Coatings • Standridge Color • Staples • Starbucks • Starkist • StraPack • Subaru • Syncreon • Sysco • Target • Tech Data • Techniplas US South • Tempur Sealy • Kaolin • Thompson Hardwoods • Thrush Aircraft • TI Automotive • Tifton Quality Country Living • Toyo Tires • Tractor Supply • Traeger Grills • Trident Seafoods • International • United Medical Enterprises • US Ceramics • US Lumber Group • Farms • WEG Electric • Western Excelsior • WestRock • Weyerhaeuser • Whirlpool • Worthouse • Yamaha • Yasufuku • YKK • Yokohama Tire • Yotrio • Zep • Zinus

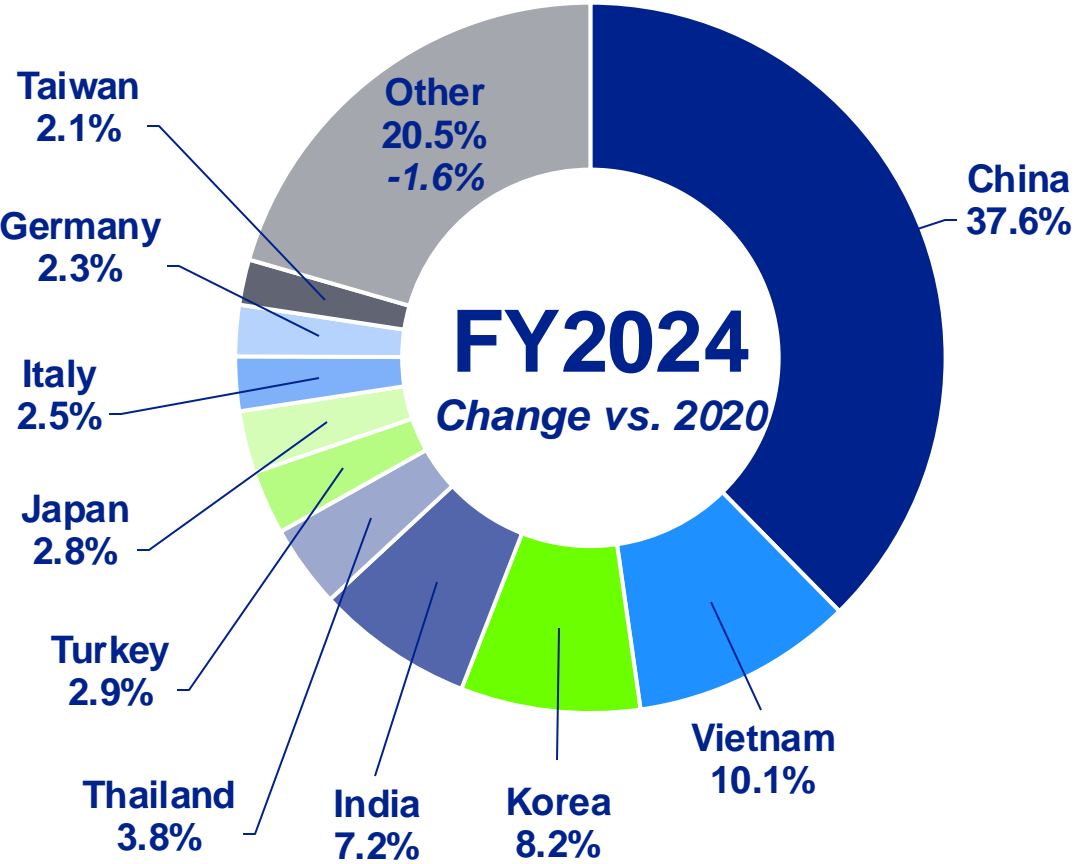
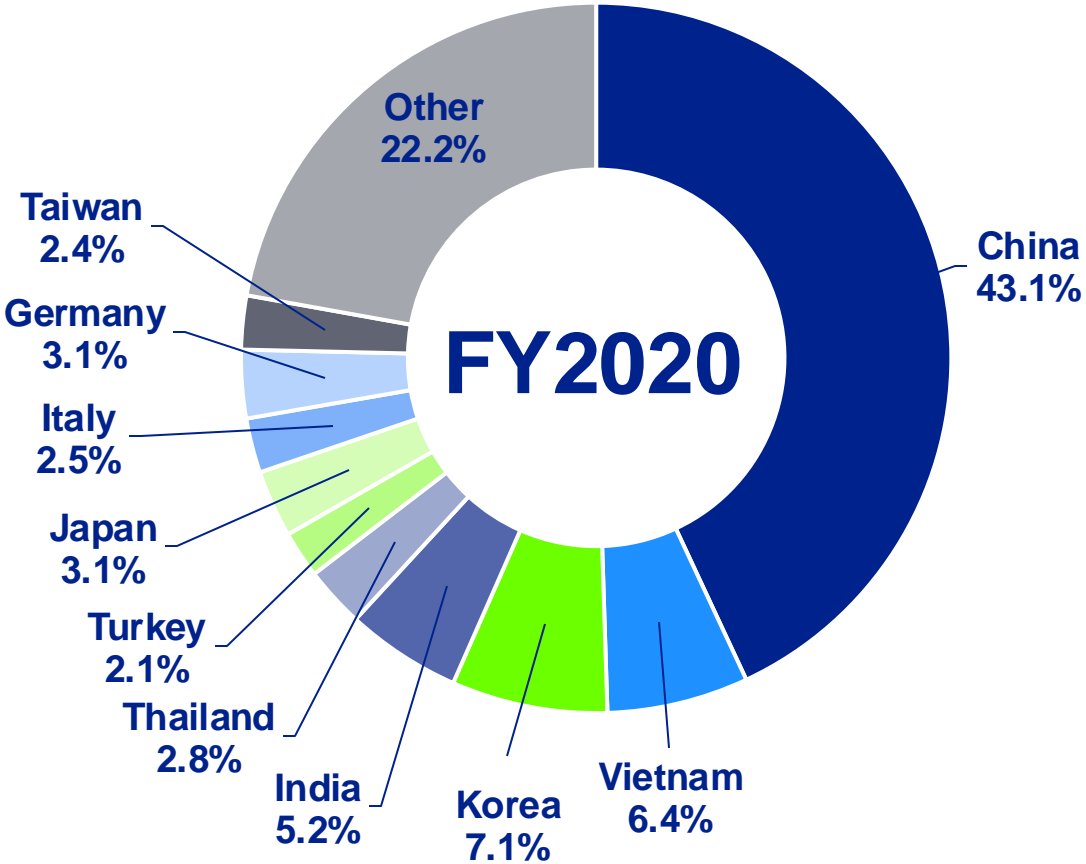


POPULATION CHANGE by U.S. Region 2020-2023



SOURCE SHIFT

Port of Savannah Import Market Share by Country FY2024 vs. FY2020



SOURCE: PIERS-Enterprise (Loaded Cargo)

CONNECTIVITY 38 Weekly Services to 50 Countries

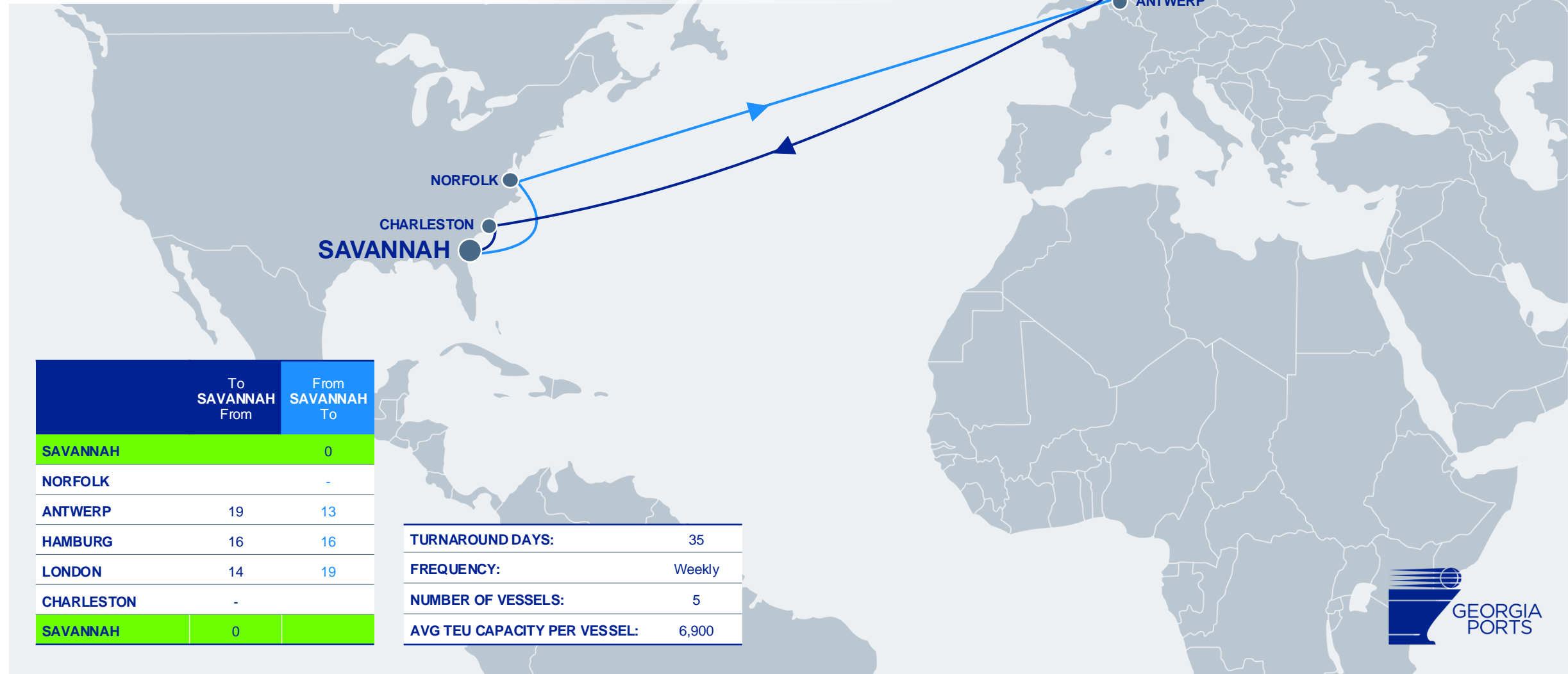
Trade Lanes	# of Services to Savannah
Asia via Panama	10
Asia/India/Middle East via Suez	10
North Europe	4
Mediterranean	7
Oceania	2
Latin America	5
Total Direct Container Services	38



SOURCE: Ocean Carrier Websites & BlueWater Reporting- September 5, 2024

AL3

THE — HAPAG LLOYD, ONE & YANG MING



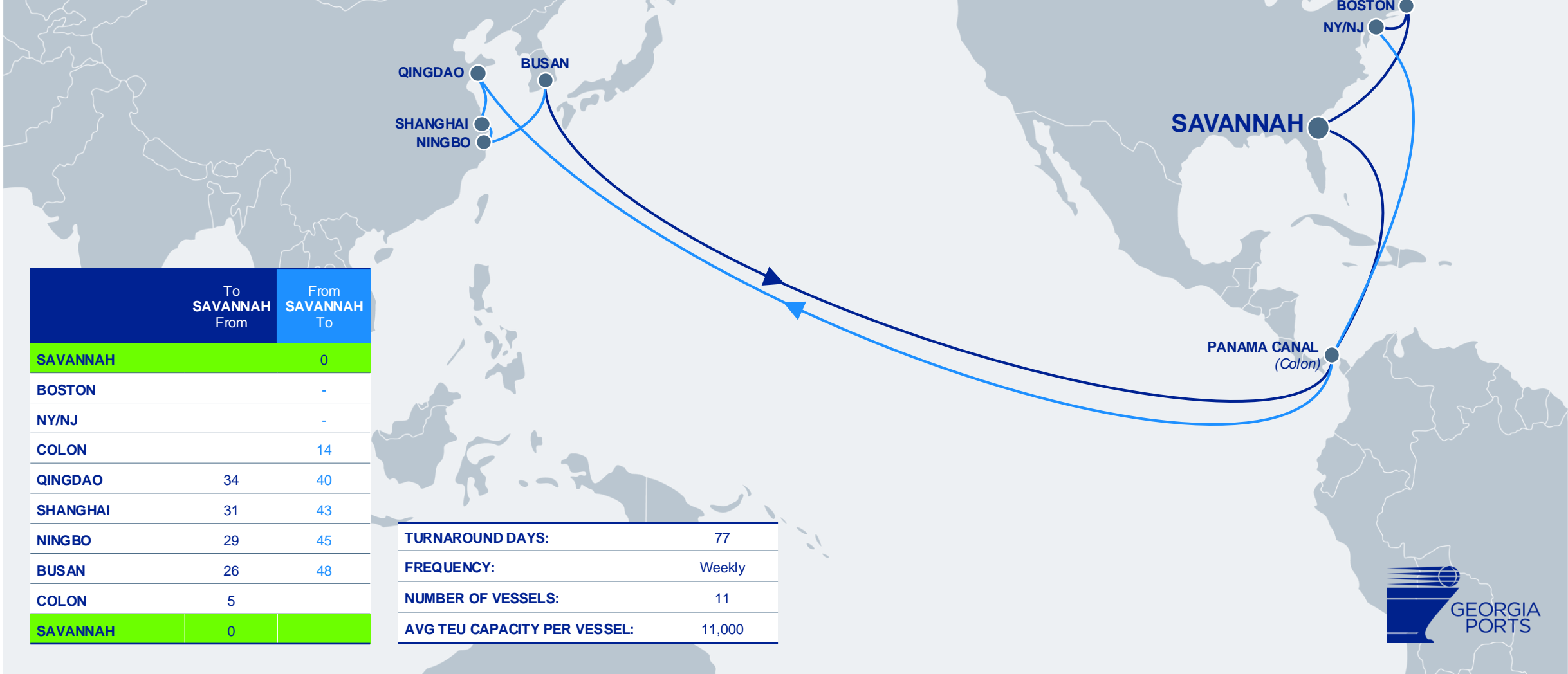
	To SAVANNAH From	From SAVANNAH To
SAVANNAH		0
NORFOLK		-
ANTWERP	19	13
HAMBURG	16	16
LONDON	14	19
CHARLESTON	-	
SAVANNAH	0	

TURNAROUND DAYS:	35
FREQUENCY:	Weekly
NUMBER OF VESSELS:	5
AVG TEU CAPACITY PER VESSEL:	6,900



AWE4 / NUE / Vespucci / ECC2 / AWE1

OCEAN – CMA CGM, EVERGREEN, COSCO & OOCL



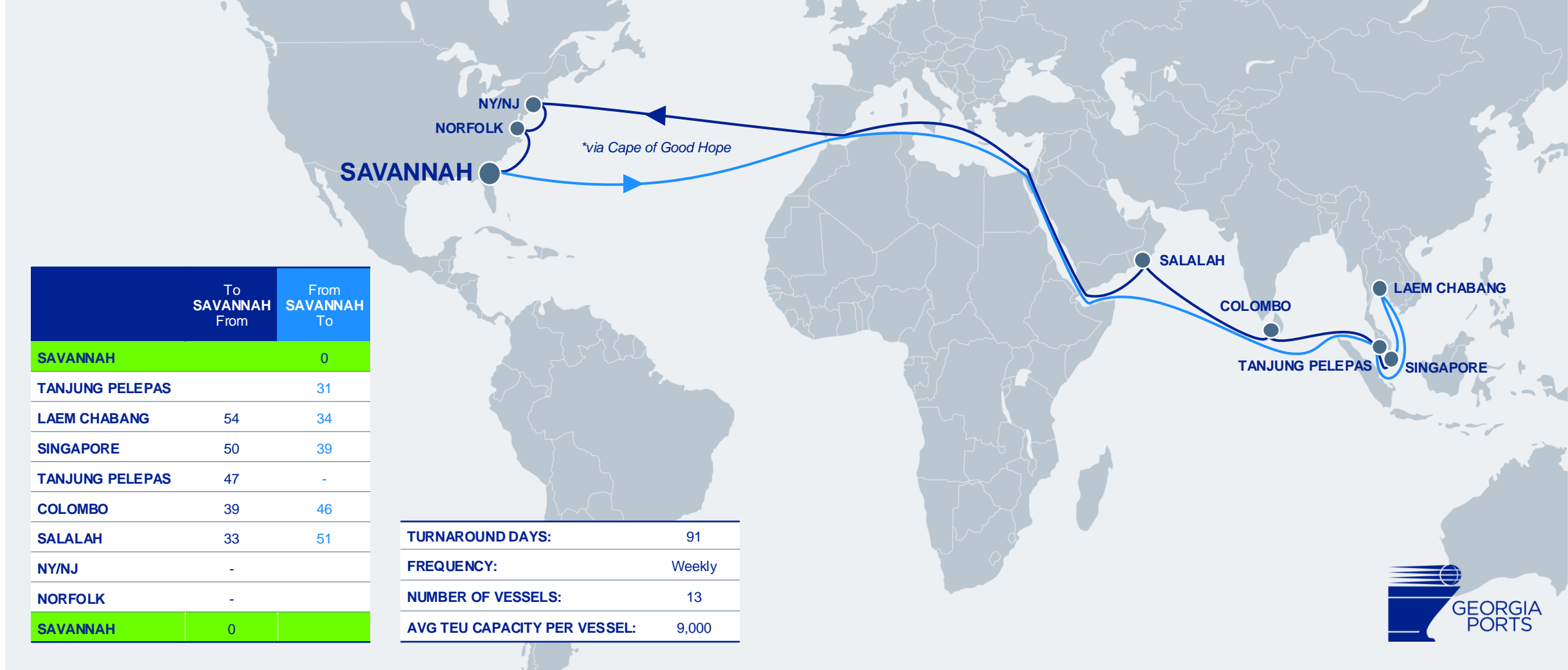
	To SAVANNAH From	From SAVANNAH To
SAVANNAH		0
BOSTON		-
NY/NJ		-
COLON		14
QINGDAO	34	40
SHANGHAI	31	43
NINGBO	29	45
BUSAN	26	48
COLON	5	
SAVANNAH	0	

TURNAROUND DAYS:	77
FREQUENCY:	Weekly
NUMBER OF VESSELS:	11
AVG TEU CAPACITY PER VESSEL:	11,000



TP11 / Elephant / ZNF

ZIM, 2M – MAERSK & MSC



	To SAVANNAH From	From SAVANNAH To
SAVANNAH		0
TANJUNG PELEPAS		31
LAEM CHABANG	54	34
SINGAPORE	50	39
TANJUNG PELEPAS	47	-
COLOMBO	39	46
SALALAH	33	51
NY/NJ	-	
NORFOLK	-	
SAVANNAH	0	

TURNAROUND DAYS:	91
FREQUENCY:	Weekly
NUMBER OF VESSELS:	13
AVG TEU CAPACITY PER VESSEL:	9,000

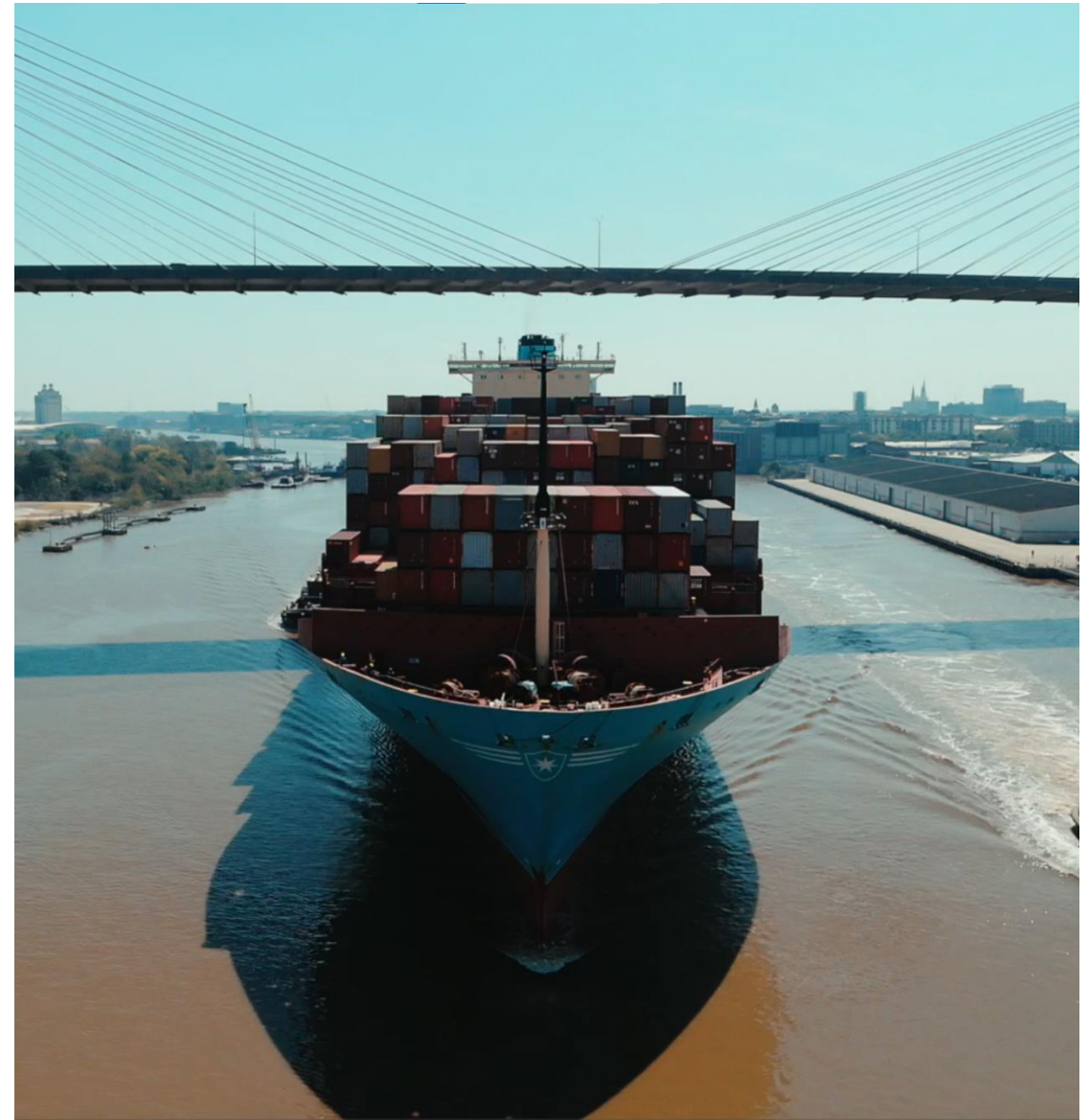


PORT OF SAVANNAH Today & Tomorrow

TEU CAPACITY

CURRENT: 7M

2030-2032: 12M



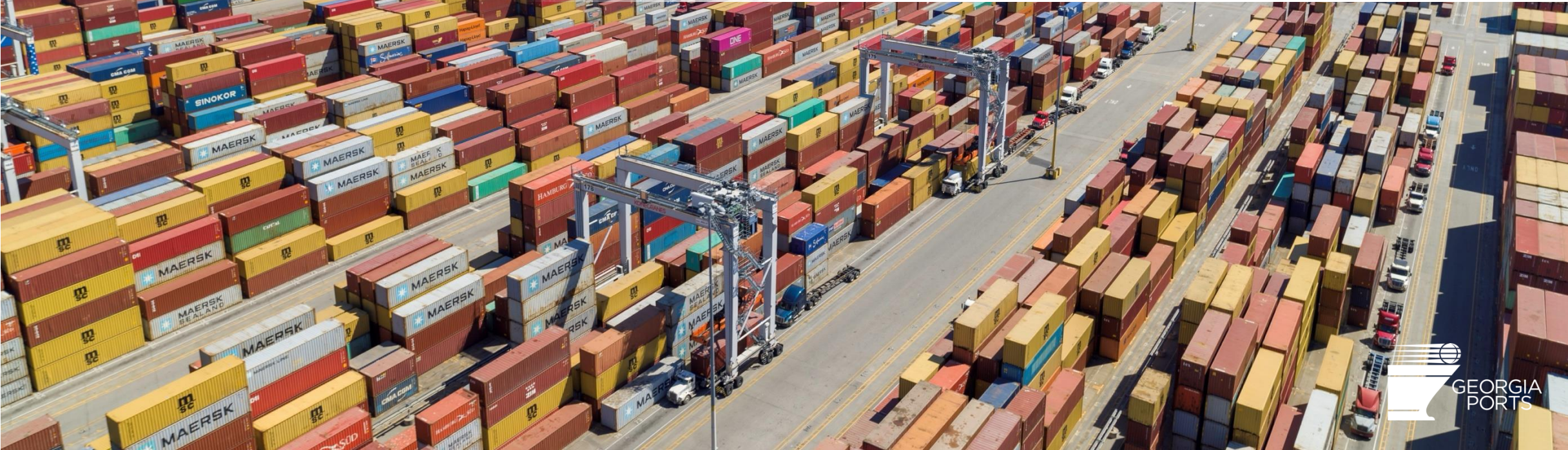


INFRASTRUCTURE IMPROVEMENTS

RECORD INVESTMENT FOR CAPACITY BUILDING

FY2024 Budget: \$726M

Next 10 Years: \$4.2B





BERTH 1 EXPANSION

+1.5 Million TEUs Capacity • Opened July 2023





STS CONTAINER CRANES - ARRIVED AUG. 24, 2023



SAVANNAH TRANSLOAD FACILITY

300 doors, 300k sq. ft. cross-dock • Opened September 2023

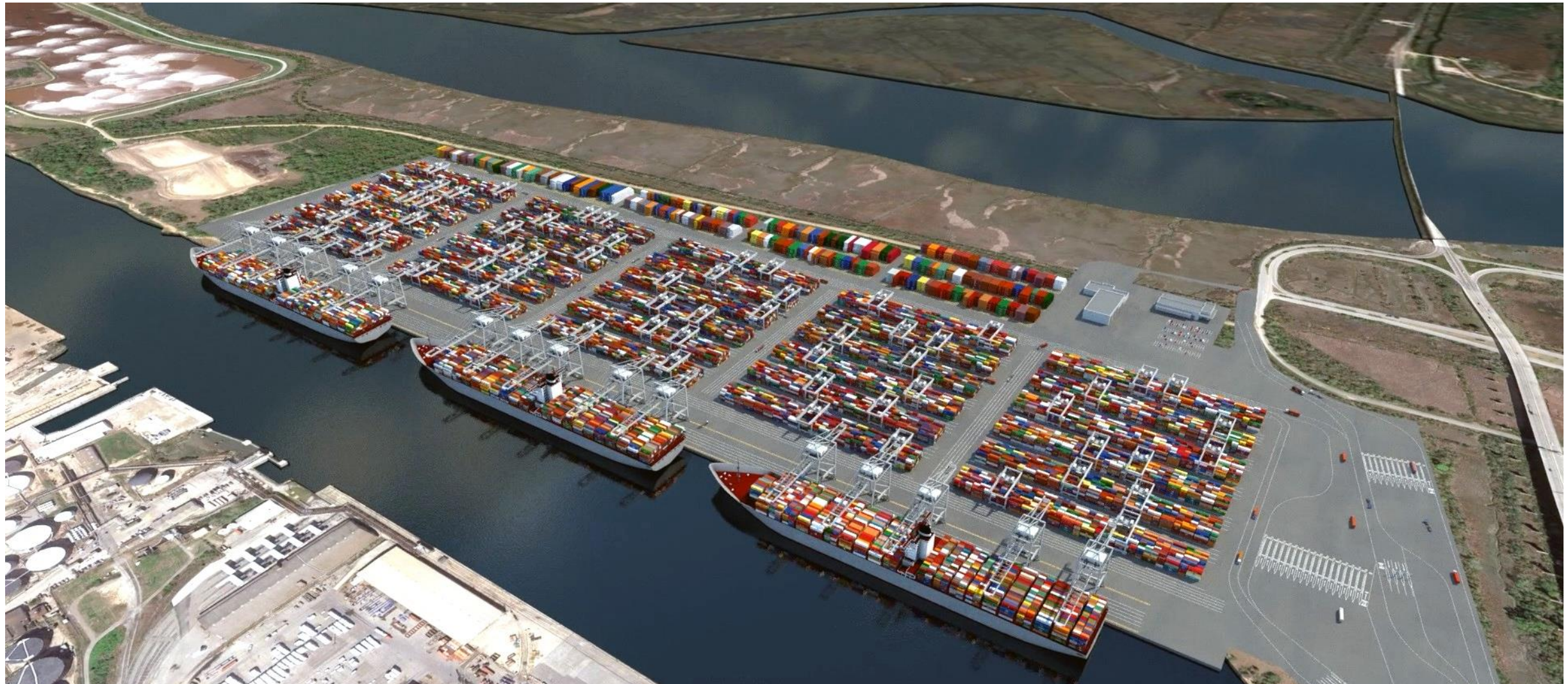




OCEAN TERMINAL

2 Million TEUs Capacity





SAVANNAH CONTAINER TERMINAL

3.5 Million TEUs Capacity

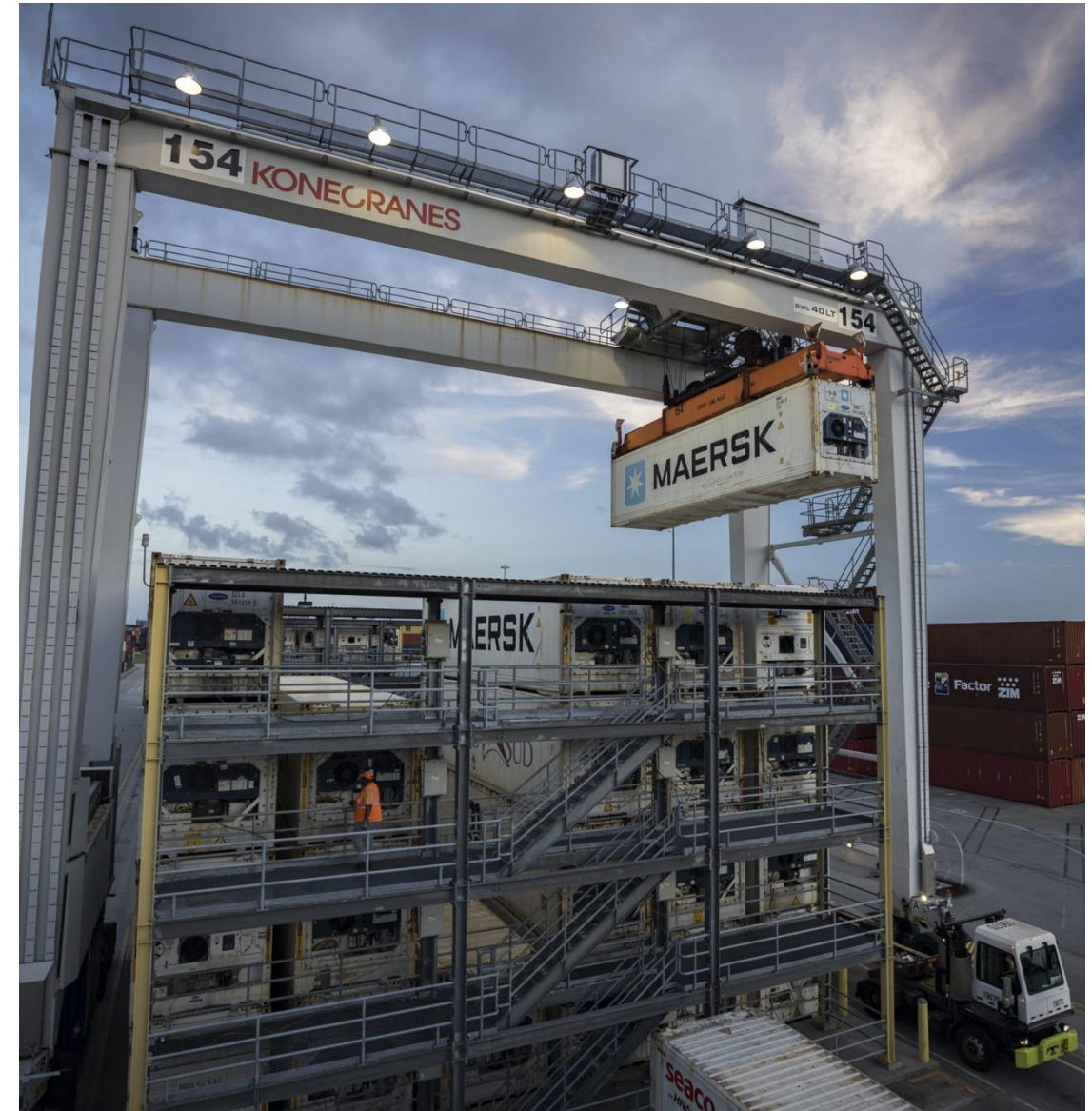
REFRIGERATED CARGO CAPACITY

Garden City Terminal

- 126 refrigerated container racks, servicing a total of 3,006 containers
 - 225 powered wheeled locations
 - **Total current capacity: 3,231 units**
-

Ocean Terminal

- 368 plugs (grounded units)



FY2024 GATE MOVES

3.4M

AVERAGE OVER 12.7K GATE MOVES/DAY
SINGLE 38 MINUTES | DOUBLE 53 MINUTES

3 Gates | 53 Lanes | 32 Pre-check Lanes

Monday through Friday 4am to 6pm | Saturday (Gate 4 only) 8am to 5pm



24 HOURS

FROM VESSEL DISCHARGE TO RAIL LOAD

21 INBOUND | 21 OUTBOUND
WEEKLY TRAINS AT MASON MEGA RAIL

FY2024 RAIL LIFTS

555,228

21 INBOUND | 21 OUTBOUND

WEEKLY TRAINS AT MASON MEGA RAIL



MASON MEGA RAIL

100% on-dock connectivity to CSX & NS • Capacity for ten 10k-ft trains
Largest U.S. on-terminal intermodal facility • 1M lift capacity = 2M TEUs



SAVANNAH INTERMODAL GATEWAY Population = Cargo



Key Savannah Intermodal Features:

- 20% of U.S. population best served by Garden City Terminal (GCT)

- Top 6 rail intermodal markets for GCT:

1. Atlanta, GA
2. Memphis, TN
3. Nashville, TN
4. ARP, GA
5. Charlotte, NC
6. Huntsville, AL

- 45% of U.S. population accessible via intermodal rail service from GCT

- Fastest growing intermodal markets:

- Atlanta, GA
- Nashville, TN
- Huntsville, AL
- ARP, GA
- Tampa, FL
- Dallas, TX

INLAND PORTS Advantages

- Access to Land & Labor
Cost Savings & Availability
- Closer to Market
Time Savings, More Truck Turns
- Ease Trucker Shortage with Quality of Life
Quick Trips, Less Traffic, Home at Night
- Direct Access to Savannah's Connectivity
36 Weekly Services, Direct to +50 countries
- Decreased Demurrage & Detention
Day of Arrival + 5, vs. Traditional 48 hours
- Decreased Emissions
~75% reduction Rail vs. Road



SUSTAINABILITY Initiatives

- Green Marine, voluntary environmental system certification

- All new equipment is electric or hybrid

- Comprehensive air emission inventory

- Electric charging stations at administrative building

- CMA CGM collaboration to deploy Right Whale buoy

- Climate Action Plan



GPA Reduced CO_{2e} Emissions

262,434

Metric Tons in FY2024

**Rail from Garden City Terminal to top 16 destinations
Compared to Truck Emissions**



2ND DAY AVAILABILITY

APPALACHIAN REGIONAL PORT

GPA owned & operated • 3 working tracks total 6k ft • 42 acres terminal area
3 rubber-tired gantries • 75k container capacity per year • 7 trains per week



ARP TOTAL CONTAINERS

36,729

RECORD FY2024

71% LOADED IMPORTS | 29% LOADED EXPORTS





Blue Ridge Connector

104 acres • Annual capacity 200k lifts

Rail provider Norfolk Southern • Complete Spring 2026













WEST CENTRAL GEORGIA

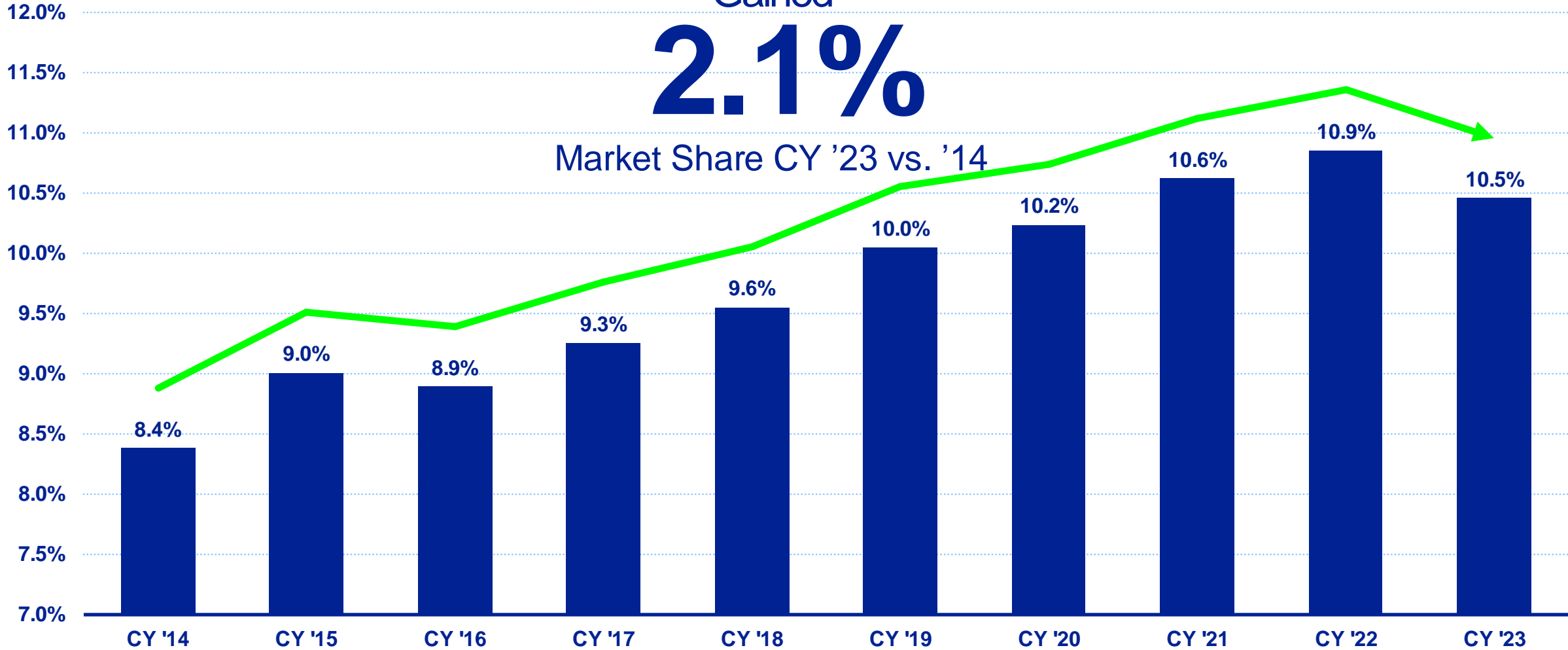
Area 211 Acres • Rail Provider CSX •
Access to I-85 & I-185



SAVANNAH'S SHARE OF U.S. CONTAINER MARKET

Gained
2.1%

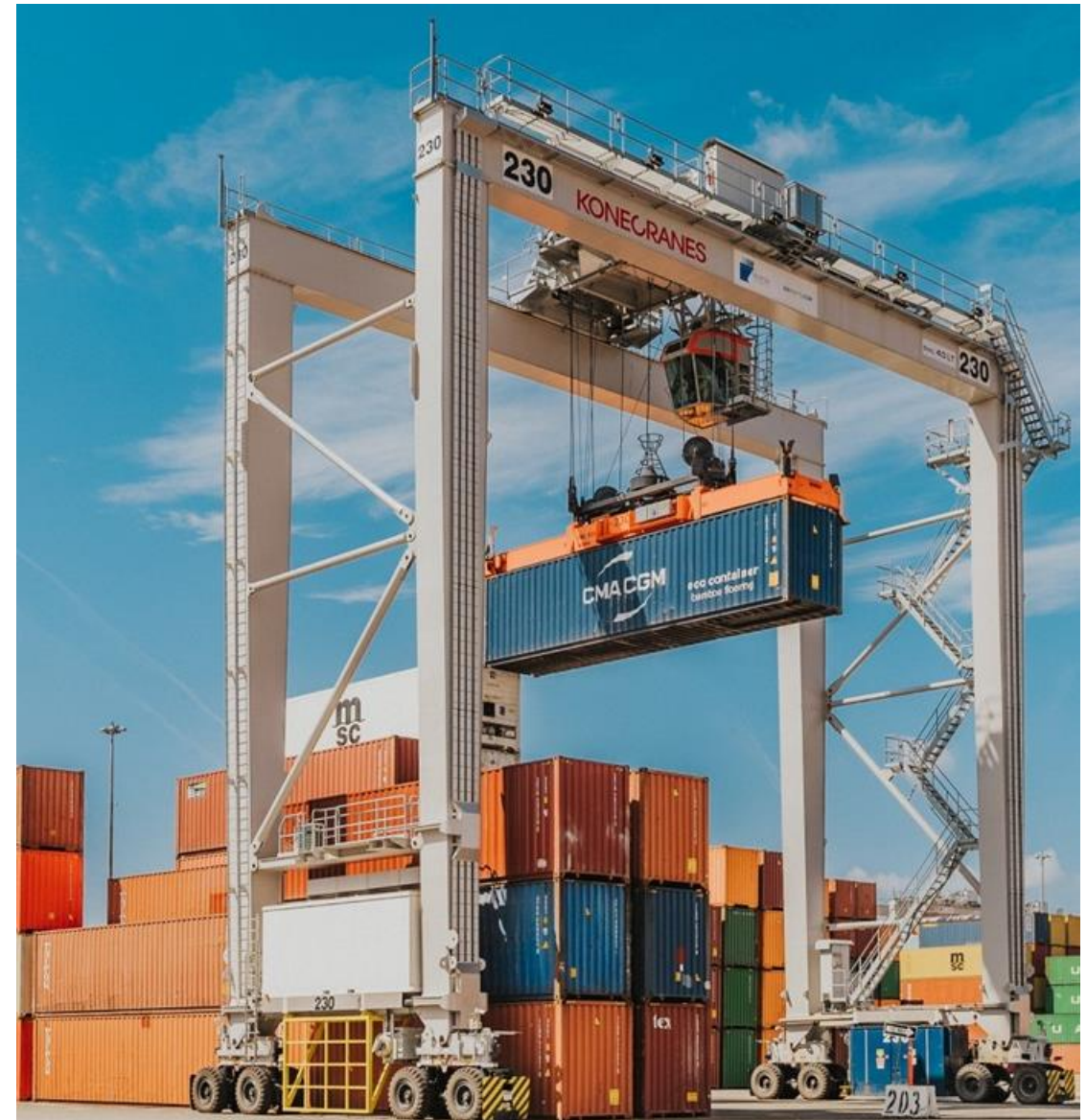
Market Share CY '23 vs. '14



Source: PIERS-Enterprise (Loaded Cargo); Excludes Domestic

GPA ECONOMIC DEVELOPMENT What We Offer

- Updates
New Projects & Investments
- Data
Volumes, Lifts, Turns & Velocity
- Development Opportunities
Encourage New Facilities for Ports Users
- Contacts
GPA, Industry, Local & State Government
- Statewide
Stacy Watson, Director
Economic & Industrial Development
swatson@gaports.com
- Inland
Taylor Worley, tworley@gaports.com



THANK YOU

