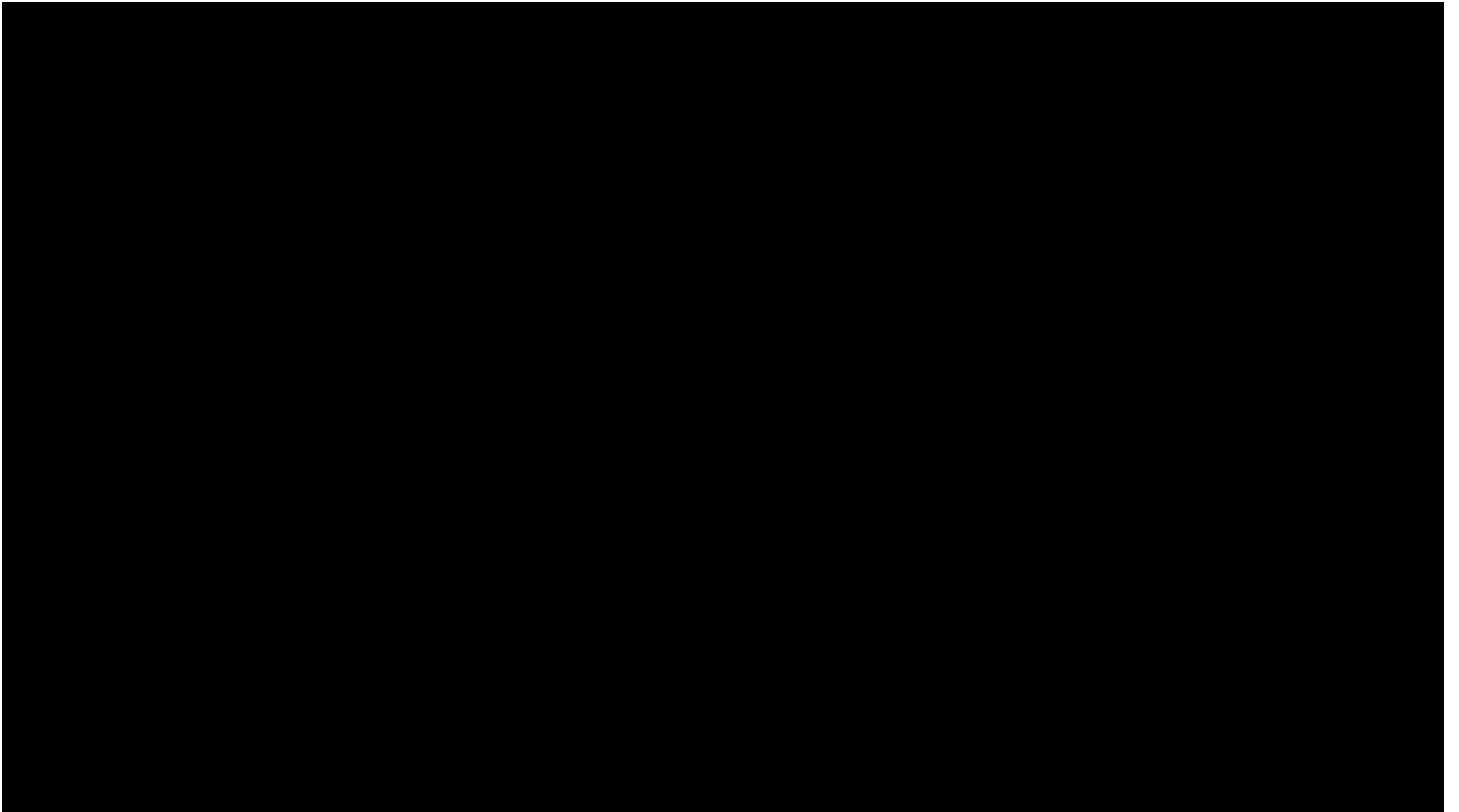


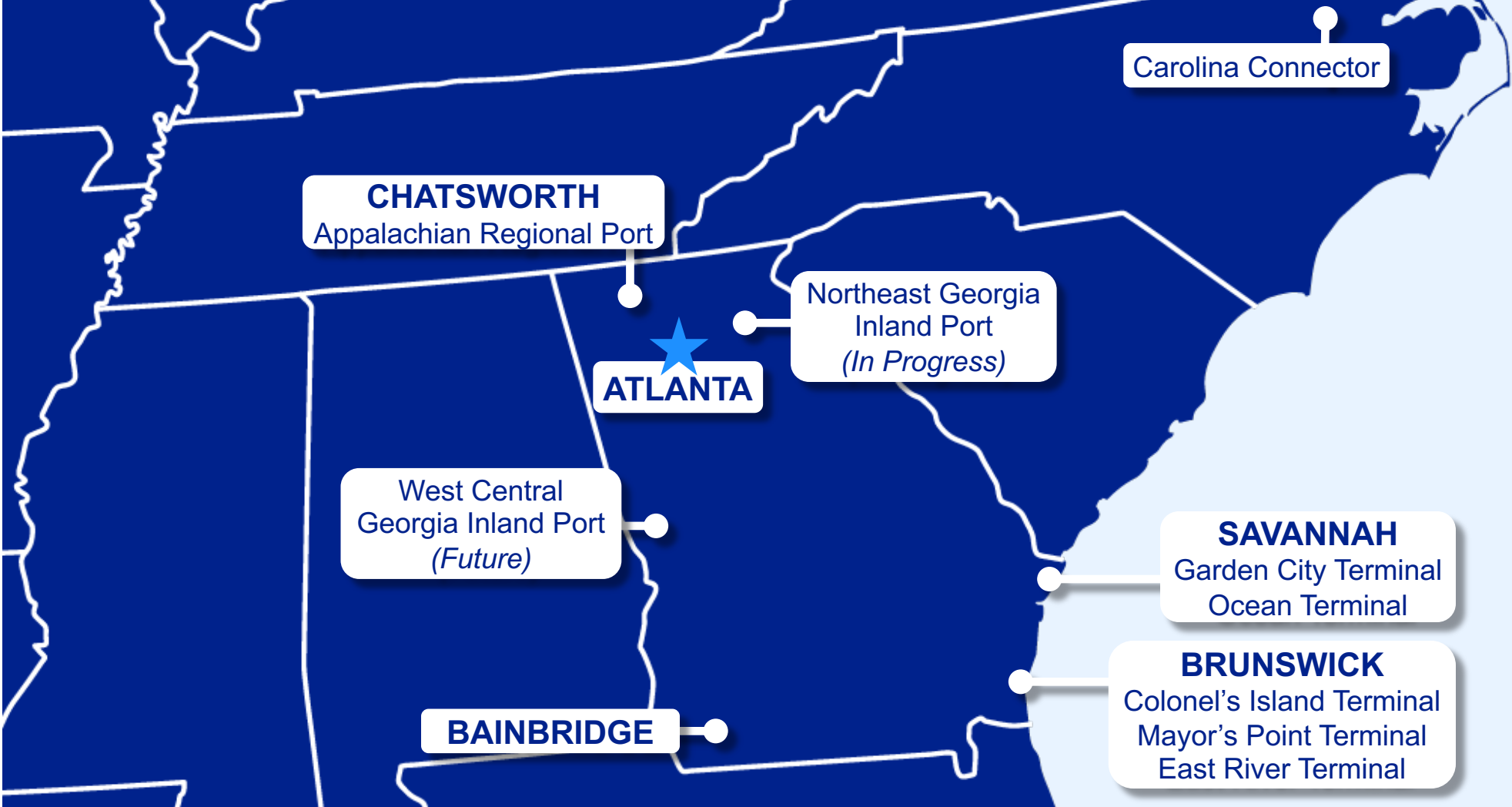


GROWING BIG FOR THE FUTURE

September 18th, 2023



SOUTHEAST REACH Extended



ECONOMIC IMPACT

561,000
JOBS
Statewide



\$33
BILLION
in Income

\$140
BILLION
in Sales



\$3.8
BILLION
in State & Local Taxes



GARDEN CITY TERMINAL

Berth 9,418 ft (2,871 m) • Area 1,503 acres (608 ha)
STS Container Cranes 30 • Rubber-Tired Gantries 190



SAVANNAH #3 Busiest U.S. Container Gateway

PORT GATEWAY	CY2022 TEUs	Share of Top Ten
1. LA/Long Beach	19,044,818	36%
2. NY/New Jersey	9,493,664	18%
3. Savannah	5,892,131	11%
4. Houston	3,974,900	7%
5. Virginia	3,703,230	7%
6. Charleston	2,792,315	5%
7. Seattle/Tacoma	2,649,542	5%
8. Oakland	2,337,125	4%
9. Miami/Pt Everglades	2,276,064	4%
10. Maryland	1,069,421	2%
TOP TEN TOTAL	53,233,210	100%

SAVANNAH #1 Export Port

U.S. PORT	CY2012 TEUs	CY2022 TEUs	'22 Market Share
1. Savannah	1,212,072	1,291,982	12.2%
2. NY/New Jersey	1,469,509	1,233,586	11.6%
3. Houston	875,706	1,194,288	11.3%
4. Los Angeles	1,871,505	1,131,759	10.7%
5. Long Beach	1,289,839	1,008,022	9.5%
6. Norfolk	829,026	956,902	9.0%
7. Oakland	795,868	636,641	6.0%
8. Charleston	567,118	621,363	5.9%
9. Pt Everglades	385,123	362,358	3.4%
10. Tacoma	442,634	322,800	3.0%
TOP TEN TOTAL	9,738,401	8,759,702	82.5%
TOTAL U.S. EXPORTS	11,919,855	10,612,825	100.0%

INFRASTRUCTURE IMPROVEMENTS

RECORD INVESTMENT FOR CAPACITY BUILDING

Current: \$1.8B

Next 12 years: \$4.5B



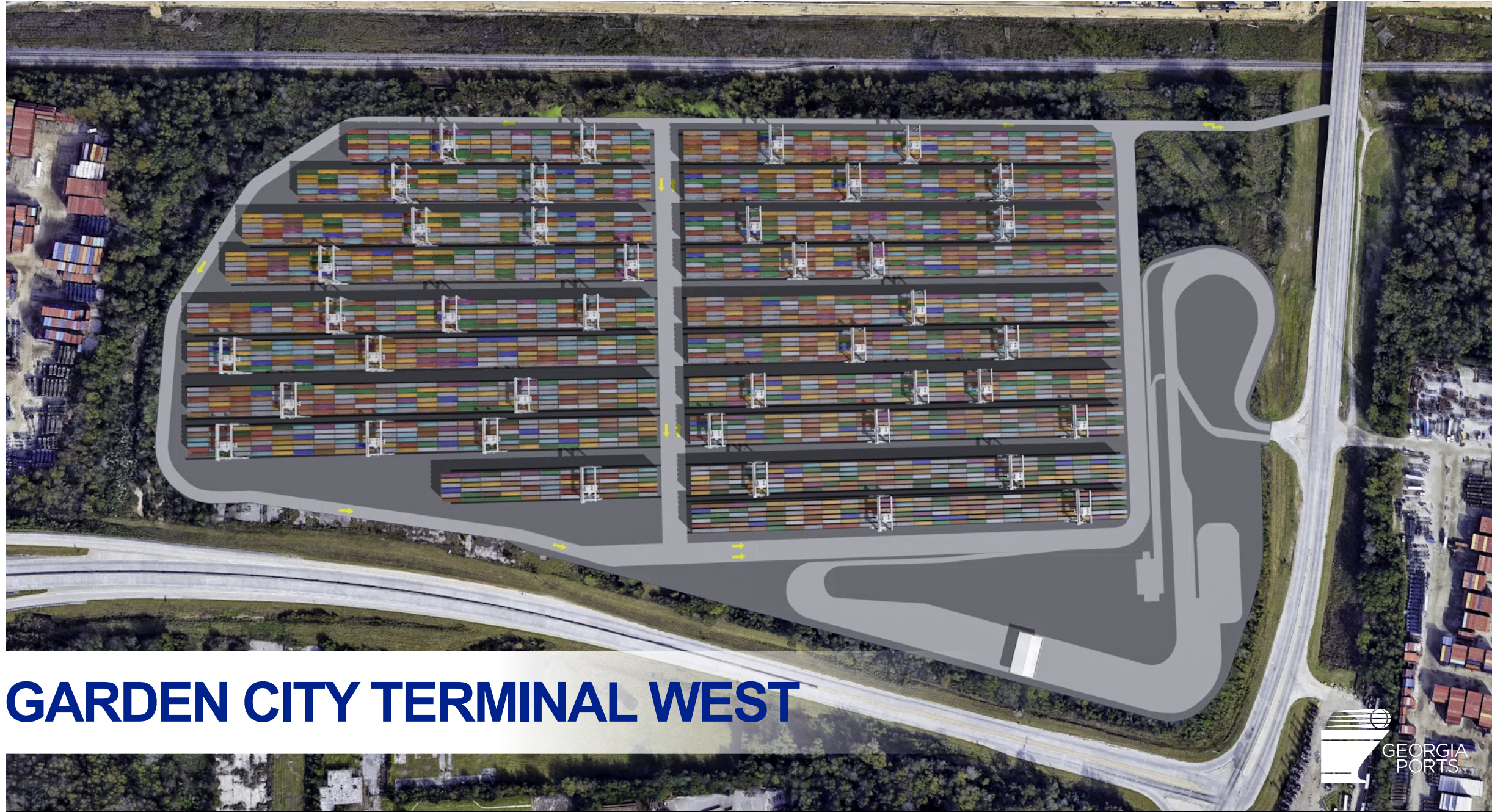
MASON MEGA RAIL

100% on-dock connectivity to CSX & NS • Capacity for six 10k-ft trains
Largest U.S. on-terminal intermodal facility • 1M lift capacity = 2M TEUs





BERTH 1 EXPANSION - 100% COMPLETE
+1.5 million TEUs capacity - 25% increase



GARDEN CITY TERMINAL WEST



SAVANNAH TRANSLOAD FACILITY

PORT OF SAVANNAH

OCEAN TERMINAL



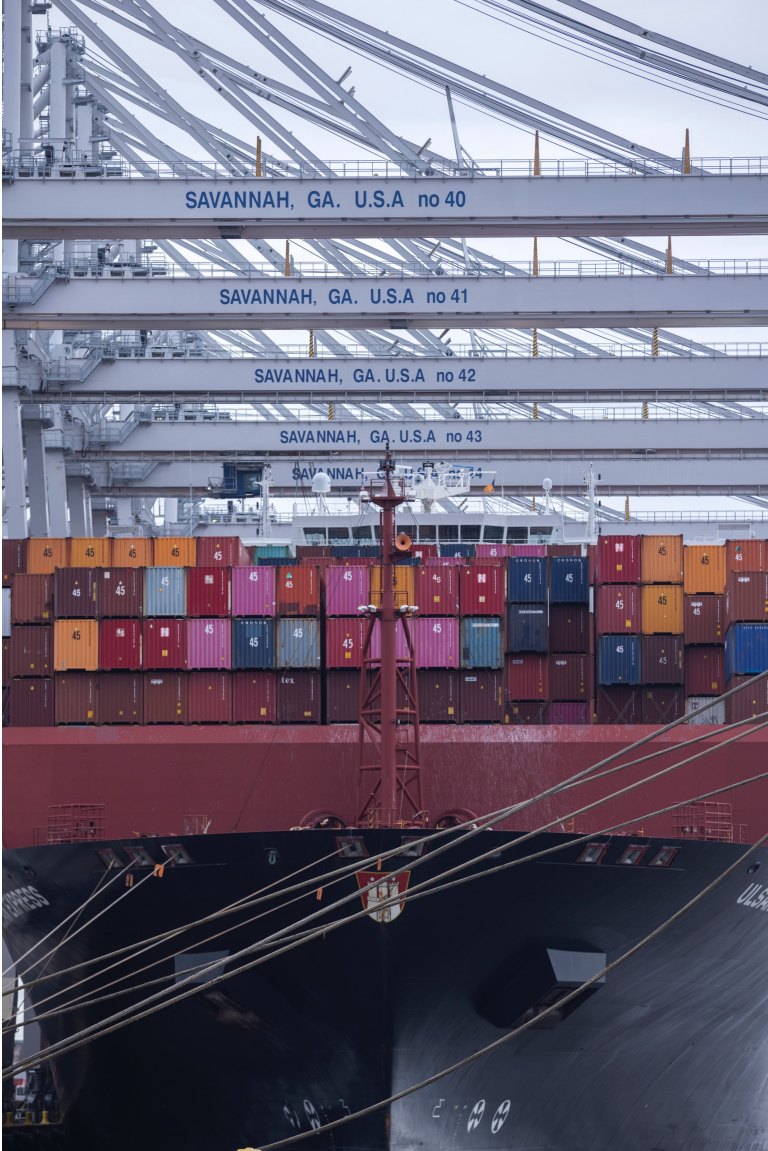
PORT OF SAVANNAH SPACE ADDED: Today & Tomorrow

TEU CAPACITY

CURRENT CAPACITY: 6.5M

END OF 2023: 7.5M

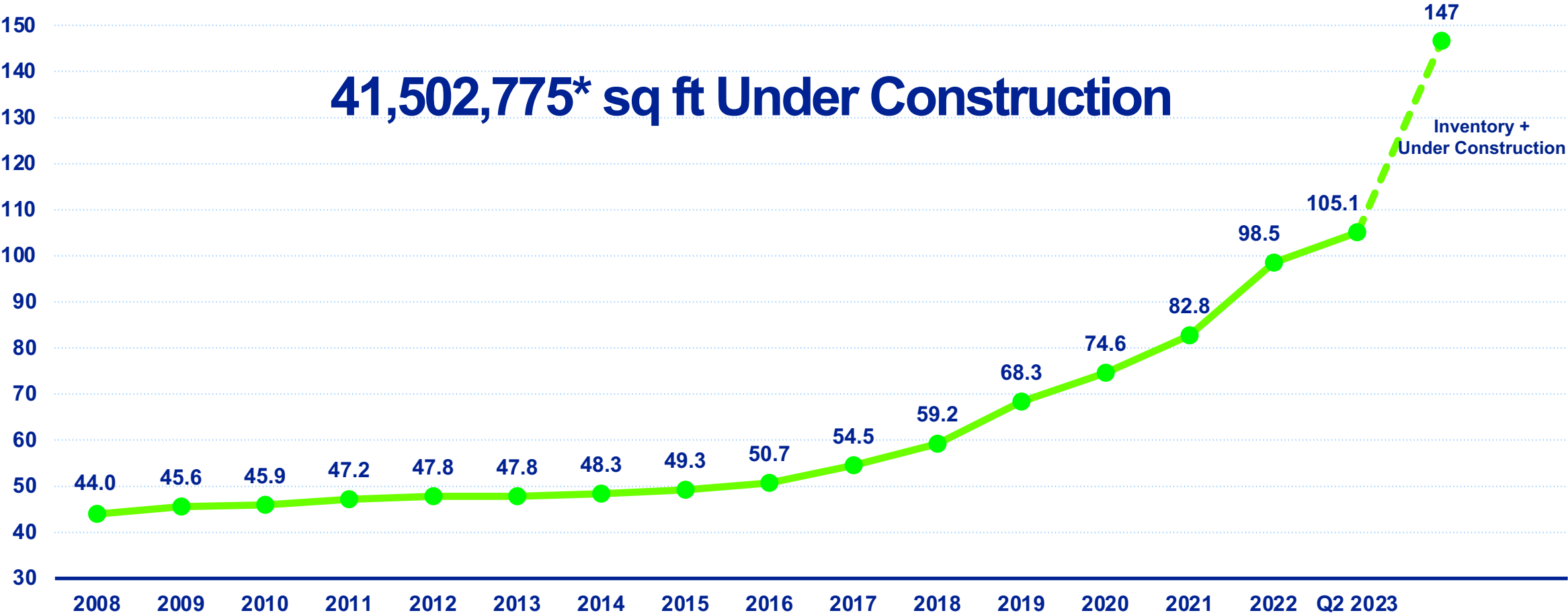
FY 2026 : 10M



SAVANNAH INDUSTRIAL MARKET 2008 – Q2 2023

Total Inventory

MILLIONS OF SQ FT

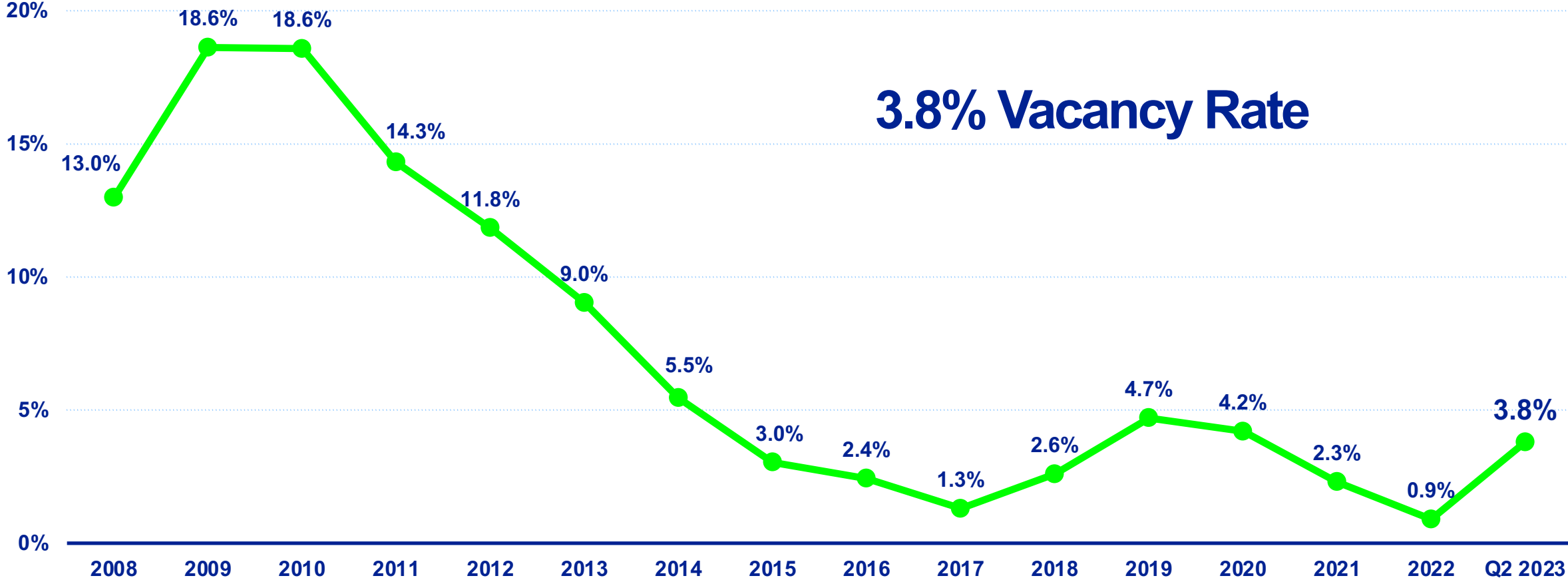


Source: JLL; *17.0 million sq ft attributed to Hyundai's Metaplant breaking ground

SAVANNAH INDUSTRIAL MARKET 2008 – Q2 2023

Vacancy Rate

VACANCY IN %



Source: JLL

THANK YOU

